



Institutional-grade raise documentation for small-cap and tokenized-asset companies. Built by a practitioner who has structured documentation for live gold-backed digital asset programs and supported \$4M+ in completed equity raises — not a generalist agency. Every document is written to survive diligence, not just look good in a first meeting.

Services

PACKAGE I

Investor Deck Package

\$12,500

DELIVERED IN 7 DAYS

- § LP-grade pitch deck, 12–15 slides
- § White-background one-pager
- § Presenter cheat sheet & objection guide
- § Two revision rounds included

PACKAGE II

Full Raise Documentation

\$25,000+

2–3 WEEKS, SCOPED TO THE RAISE

- § Term sheet — business terms
- § NDA-gated diligence supplement
- § Financial proforma model (Excel)
- § Coordination with issuer counsel
- § Deck package included

PACKAGE III

IR Foundation Retainer

\$5,000/mo

ONGOING · MONTH-TO-MONTH

- § Reg FD-disciplined shareholder response templates
- § Press release drafting & architecture
- § Milestone-based disclosure framework
- § Priority same-week turnaround

Who this is for

ISSUERS

OTC-quoted companies

Preparing raises, Regulation A offerings, or uplisting-readiness materials.

FOUNDERS

RWA & tokenization companies

Gold, commodities, and real-estate teams with engineers but no capital-markets documentation function.

ADVISORS

Securities attorneys & IR firms

Firms that need a reliable production partner on fixed fees and fixed deadlines.

Most raise documents are written by people who have never sat on the issuer side of a financing. This practice is built on direct operating experience — and disclosure discipline maintained for an SEC-reporting company.

Engagement terms — always

NON-NEGOTIABLES

- § Flat fees paid by the issuer. No compensation in securities, and none tied to stock performance or raise outcomes.
- § Business documents only. Legal documents — subscription agreements, offering circulars — are issued by your counsel; we coordinate and support.
- § No investor promotion or dissemination. We produce materials; the issuer and its counsel control distribution.

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